Unsealed per Order of 6/4/08.

UNITED STATES DISTRICT COURT

ORDERED SEALED BY COURT
04 AUG -6 AM 9:16
CLERK, U.S. DISTRICT COURT SOUTHERN DISTRICT OF CALIFORNIA
BY:

SOUTHERN DISTRICT OF CALIFORNIA

In the Matter of the Search of
(Name, address or brief description of person or property to be searched)

Premises located at
16870 West Bernardo Drive, Suite 400
San Diego, California 92127

SEARCH WARRANT

CASE NUMBER: '04 MG 1851

TO: Brian C. Nielsen and any Authorized Officer of the Federal Bureau of Investigation

Affidavit(s) having been made before me by Brian C. Nielsen who has reason to believe that on the premises known as (name, description and/or location)

16870 West Bernardo Drive, Suite 400, San Diego, California 92127, which is more fully described in Attachment A

in the SOUTHERN District of CALIFORNIA there is now concealed a certain person or property, namely (describe the person or property)

See Attachment B, incorporated by reference herein

Which is evidence of federal law, in particular a violation of Title 18, United States Code, Sections 1343, 1956, and 371 and Title 15, United States Code, Sections 78j(b) and 77(q)(a).

I am satisfied that the affidavit(s) and any recorded testimony establish probable cause to believe that the person or property so described is now concealed on the person or premises above-described and establish grounds for the issuance of this warrant.

YOU ARE HEREBY COMMANDED to search on or before Aug 8, 2004
Date

(not to exceed 10 days) the person or place named above for the person or property specified, serving this warrant and making the search (in the daytime-6:00 A.M. to 10:00 P.M.)(~~at any time in the day or night as I find reasonable cause has been established~~) and if the person or property be found there to seize same, leaving a copy of this warrant and receipt for the person or property taken, and prepare a written inventory of the person or property seized and promptly return this warrant to LOUISA S. PORTER U.S. MAGISTRATE JUDGE Judge or Magistrate as required by law.

7/29/04 4:00pm at San Diego, Cal.
Date and Time Issued City and State

LOUISA S. PORTER
U.S. MAGISTRATE JUDGE
Name and Title of Judicial Officer

Louisa Porter
Signature of Judicial Officer

RETURN

DATE WARRANT RECEIVED	DATE AND TIME WARRANT EXECUTED	COPY OF WARRANT AND RECEIPT FOR ITEMS LEFT WITH
07/29/2004	07/29/2004 11:50A	NOBODY PRESENT

INVENTORY MADE IN THE PRESENCE OF: NOBODY PRESENT - INVENTORY LEFT ON PREMISES AT 5:50 PM 07/29/2004

INVENTORY OF PERSON OR PROPERTY TAKEN PURSUANT TO THE WARRANT

SEE ATTACHED FD-597s

CERTIFICATION

I swear that this inventory is a true and detailed account of the person or property taken by me on the warrant.

[signature]

Subscribed, sworn to, and returned before me this date.

[signature] 8/6/04

U.S Judge or Magistrate Date

FD-597 (Rev 8-11-94) Page ___ of ___

UNITED STATES DEPARTMENT OF JUSTICE
FEDERAL BUREAU OF INVESTIGATION
Receipt for Property Received/Returned/Released/Seized

File # 196E-SD-66743

On (date) 7/29/04

item(s) listed below were:
- [ ] Received From
- [ ] Returned To
- [ ] Released To
- [x] Seized

(Name) ICG #413

(Street Address) 16870 West Bernardo, Suite 400

(City) San Diego, CA 92127

Description of Item(s):

- checks (new) from Wells Fargo acct # 0766477319
- checks (new) from E-Trade acct # 635096500925 33
- checks (new) from Union Bank # 0921011134
- checks (new) from Cal Fed # 078 4037178
- checks from E-Trade # 635096499 81800
- checks from E-Trade # 635096470193 59

Received By: [signature] (Signature)

Received From: no one here (Signature)

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UNITED STATES DEPARTMENT OF JUSTICE
FEDERAL BUREAU OF INVESTIGATION
Receipt for Property Received/Returned/Released/Seized

File # 196E-SD-66743

On (date) 7/29/04

item(s) listed below were:
- [ ] Received From
- [ ] Returned To
- [ ] Released To
- [x] Seized

(Name) ____

(Street Address) 16870 West Bernardo, Suite 400

(City) San Diego, CA 92127

Description of Item(s):

company travel documents - 1 box (409-1)
company bank documents - 1 box (409-2)
E-trade documents - 1 box (409-3)
misc. budget, binders, & bank records - 1 box (409-4)
12 cyber various years financial Stmts - 1 box (409-5)
ICG LLC Accounting Binder & Petty Cash receipts 12 cyber (409-6)
company budget & deposit records - 1 box (409-7)
employee salaries & petty cash records (409-8)
company deposit & blank checks & check carbons (409-9)
misc. tax records, bank stmts, P&L stmts, shred file etc. (409-10)
company expenses, tax returns, employee pay records (409-11)
company expenses, tax returns, employee pay records (409-12)
client documentation & company accounting records (409-13)
3½" floppy disks (409-14)
bank ledgers & check books (409-15)
budget binders (409-16)
budget binders & trade confirmations (409-17)
loan binders, receipts (409-18)
Ameritrade, Amex Expenses, Stock Certificates, investor contributions (409-19)

Received By: [signature] (Signature) **Received From:** N/A (Signature)

UNITED STATES DEPARTMENT OF JUSTICE
FEDERAL BUREAU OF INVESTIGATION
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File # 196E-SD-66743

On (date) 7/29/04

item(s) listed below were:
- ☐ Received From
- ☐ Returned To
- ☐ Released To
- ☑ Seized

(Name) International Capital Group, LLC, Room 412

(Street Address) 16870 West Bernardo, Suite 400

(City) San Diego, CA 92127

Description of Item(s): financial reports, correspondence (box 412-01) travel records, organizational papers,

(box 412-02) ICG Tax return binders, contract

Received By: [signature] (Signature)

Received From: no one here (Signature)

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UNITED STATES DEPARTMENT OF JUSTICE
FEDERAL BUREAU OF INVESTIGATION
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File # 196E-SD-66743

On (date) 7/29/04

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- ☐ Returned To
- ☐ Released To
- ☒ Seized

(Name)
(Street Address) 16870 West Bernardo, Suite 400
(City) San Diego, CA 92127

Description of Item(s):
misc. desk documents, rolodex, bills, paychex (409-20)

Received By: [signature] (Signature)

Received From: no one here (Signature)

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UNITED STATES DEPARTMENT OF JUSTICE
FEDERAL BUREAU OF INVESTIGATION
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On (date) 7/29/04

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- [ ] Received From
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- [ ] Released To
- [x] Seized

(Name) International Capital Group, LLC Room 410
(Street Address) 16870 West Bernardo, Suite 400
(City) San Diego, CA 92127

Description of Item(s): miscellaneous telephone records, email printouts, correspondence, investment proposals, & miscellaneous doc's.

Received By: [signature] (Signature)

Received From: no one here (Signature)

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UNITED STATES DEPARTMENT OF JUSTICE
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Receipt for Property Received/Returned/Released/Seized

File # 196E-SD-66743

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item(s) listed below were:
- [ ] Received From
- [ ] Returned To
- [ ] Released To
- [x] Seized

(Name) ___

(Street Address) 16870 West Bernardo, Suite 400

(City) San Diego, CA 92127

Description of Item(s): From Room 413, Int'l Capital Group:
- Documents obtained from Duong Vinh Phan's briefcase: ICG financial records, contact names & numbers, Global Creek LP account information, 6/14/04 Home refinance documents.
- Docs from Duong Vinh Phan's desk Nightingale Health Services Investment, E-Trade Records, ICG SEC correspondence, ICG 2003 Financials, INZ Domestic stock filings

Mark Culp
7/29/04

Received By: [signature] (Signature)

Received From: no one here (Signature)

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UNITED STATES DEPARTMENT OF JUSTICE
FEDERAL BUREAU OF INVESTIGATION
Receipt for Property Received/Returned/Released/Seized

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On (date) 7/29/04

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- [ ] Released To
- [x] Seized

(Name)

(Street Address) 16870 West Bernardo, Suite 400

(City) San Diego, CA 92127

Description of Item(s): From Room 413, Int'l Cap Group LLC:
- Vietnam business folder
- ICG Capital Binder
- Notes re companies
- IZ Cyber binder
- Job Description Binder
- JNZ Due diligence binder

Mark A. Culp
MAC

Received By: [signature] (Signature)

Received From: no one here (Signature)

UNITED STATES DEPARTMENT OF JUSTICE
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On (date) 7/29/04

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- [ ] Released To
- [x] Seized

(Name) International Capital Group Room 413

(Street Address) 16870 West Bernardo, Suite 400

(City) San Diego, CA 92127

Description of Item(s):

Two ringed binders
Miscellaneous folders related to INZ Technologies

7/29/04

Received By: [signature] (Signature)

Received From: no one here (Signature)

FD-597 (Rev 8-11-94) Page ______ of ______

UNITED STATES DEPARTMENT OF JUSTICE
FEDERAL BUREAU OF INVESTIGATION
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On (date) 7/29/04

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- [ ] Returned To
- [ ] Released To
- [x] Seized

(Name) ______

(Street Address) 16870 West Bernardo, Suite 400

(City) San Diego, CA 92127

Room 411

Description of Item(s):

Blue Binder

Green Binder

7/29/04

Received By: ______ (Signature)

Received From: no one here (Signature)

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UNITED STATES DEPARTMENT OF JUSTICE
FEDERAL BUREAU OF INVESTIGATION
Receipt for Property Received/Returned/Released/Seized

File # 196E-SD-66743

On (date) 7/29/04

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- [ ] Released To
- [x] Seized

(Name)
(Street Address) 16870 West Bernardo, Suite 400
(City) San Diego, CA 92127

Description of Item(s):

Room 443
Fax from Robert A. Ball
Folder labeled "Contracts"
Envelope from Law Offices of Irving M. Einhorn
Manilla legal folder

Room 409
Manilla folder labeled "Tele-Message Center 2001
Green Binder
Green hanging folder labeled "Legal"

Received By: [signature] (Signature)

Received From: no one here (Signature)

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Page ______ of ______

UNITED STATES DEPARTMENT OF JUSTICE
FEDERAL BUREAU OF INVESTIGATION
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File # 196E-SD-66743

On (date) 7/29/04

item(s) listed below were:
☐ Received From
☐ Returned To
☐ Released To
☒ Seized

(Name) ______

(Street Address) 16870 West Bernardo, Suite 400

(City) San Diego, CA 92127

Description of Item(s):

Misc documents & folders

Received By: [signature] (Signature)

Received From: no one here (Signature)

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UNITED STATES DEPARTMENT OF JUSTICE
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File # 196E-SD-66743

On (date) 7/29/04

item(s) listed below were:
- [ ] Received From
- [ ] Returned To
- [ ] Released To
- [x] Seized

(Name) ____

(Street Address) 16870 West Bernardo, Suite 400

(City) San Diego, CA 92127

Description of Item(s):

SEVERAL BINDERS WITH DOCUMENTS.

SEVERAL FILES WITH MISC DOCUMENTS.

Received By: [signature] (Signature)

Received From: no one here (Signature)

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UNITED STATES DEPARTMENT OF JUSTICE
FEDERAL BUREAU OF INVESTIGATION
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On (date) 7/29/04

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- ☐ Released To
- ☒ Seized

(Name)
(Street Address) 16870 West Bernardo, Suite 400
(City) San Diego, CA 92127

Description of Item(s): 43-2 - file folders, binder on ICG Corporate policies and procedures, Red binder labeled March '04

Celina M. Navarro

Received By: [signature] (Signature)   **Received From:** no one here (Signature)

UNITED STATES DEPARTMENT OF JUSTICE
FEDERAL BUREAU OF INVESTIGATION
Receipt for Property Received/Returned/Released/Seized

File # 196E-SD-66743

On (date) 7/29/04

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- [ ] Returned To
- [ ] Released To
- [x] Seized

(Name) ______

(Street Address) 16870 West Bernardo, Suite 400

(City) San Diego, CA 92127

Room #413-3

Description of Item(s): 1. Assorted notebooks; e-mail correspondance; memoranda; CD-R; document folders; notepads re: ~~ICG~~ ICG

Received By: [signature] (Signature)

Received From: no one here (Signature)

FD-597 (Rev 8-11-94)

UNITED STATES DEPARTMENT OF JUSTICE
FEDERAL BUREAU OF INVESTIGATION
Receipt for Property Received/Returned/Released/Seized

File # 196E-SD-66743

On (date) 7/29/04

item(s) listed below were:
- [ ] Received From
- [ ] Returned To
- [ ] Released To
- [x] Seized

(Name) Int'l Capital Group LLC Rm 413
(Street Address) 16870 West Bernardo, Suite 400
(City) San Diego, CA 92127

Description of Item(s): 413-4
Misc folders containing ICG files

Received By: [signature] (Signature)

Received From: no one here (Signature)

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Page ______ of ______

UNITED STATES DEPARTMENT OF JUSTICE
FEDERAL BUREAU OF INVESTIGATION
Receipt for Property Received/Returned/Released/Seized

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☐ Returned To
☐ Released To
☒ Seized

(Name) ICG
(Street Address) 16870 West Bernardo, Suite 400
(City) San Diego, CA 92127

Description of Item(s): BOX 413-5

BLACK FOLDER LABELLED MARKETING RESEARCH
BLACK FOLDER LABELLED SE GLOBAL NEGOCIATIONS 2001
YELLOW FOLDER WITH I2 CYBER DOCS
BLUE FOLDER LABELLED SALES FUNNELL
SHEET LABELLED ATS COMPUTERS INC
BLUE FOLDER WITH ICG DOCUMENTATION
BLUE FODER WITH I2 CYBER DOCUMENTATION
MISC. I2 Cyber DOCUMENTATION

BRIAN C NIELSEN

Received By: [signature] (Signature)

Received From: no one here (Signature)

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UNITED STATES DEPARTMENT OF JUSTICE
FEDERAL BUREAU OF INVESTIGATION
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☒ Seized

(Name) ______

(Street Address) 16870 West Bernardo, Suite 400

(City) San Diego, CA 92127

Description of Item(s): Room 414 - (ICG) April 2004 schedule for employees
Room 415 - ICG, 12 cyber and International Intelliforms Inc brochures
and two business cards
Room 416 - extension list for The Bluffs 4th Floor, ICG hierarchy
chart, Network Drives chart

Received By: [signature] (Signature)

Received From: no one here (Signature)

FD-597 (Rev 8-11-94)

UNITED STATES DEPARTMENT OF JUSTICE
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On (date) 7/29/04

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☐ Released To
☐ Seized

(Name) ______

(Street Address) 16870 West Bernardo, Suite 400

(City) San Diego, CA 92127

Description of Item(s):

FULL TOWER SERVER W/DUAL POWER SUPPLIES, LABELED "PDC" FROM ROOM 417
TOWER PC LABELED "SYSADMIN" FROM ROOM 417
TOWER PC LABELED "MAIL SERVER" FROM ROOM 417
14 FUJI DDS4 BACKUP TAPES FROM ROOM 417
2 BINDERS OF SOFTWARE ON CD FROM ROOM 417
COMPCITY PC LABELED "413 FRANK'S PC" FROM ROOM 413
COMPCITY PC SERIAL AZBG21401447 FROM ROOM 410
COMPCITY PC LABELED "ACT-101" FROM ROOM 412
ATS PC LABELED "I2-CE-00031" FROM ROOM 418 (LANA'S OFFICE)
2 FLOPPY DISKS FOUND IN BRIEFCASE AND ON DESK OF ROOM 413

Received By: [signature] (Signature)

Received From: N/A (Signature)

UNITED STATES DEPARTMENT OF JUSTICE
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On (date) 7/29/04

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- [x] Seized

(Name) "LANA HUYNH" Room Room 418

(Street Address) 16870 West Bernardo, Suite 400

(City) San Diego, CA 92127

Description of Item(s): Folder containing IN2 Documentation, Folder containing I2 CYBER Documentation ICG investor drafts, ICG calendaring documentation Bank account information, IN2 articles of merger, IN2 Technologies booklet, miscellaneous papers.

Box 418-01

Received By: [signature] (Signature) **Received From:** no one here (Signature)

UNITED STATES DEPARTMENT OF JUSTICE
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- [ ] Released To
- [x] Seized

(Name)

(Street Address) 16870 West Bernardo, Suite 400

(City) San Diego, CA 92127

Description of Item(s): FROM SUITE 443
- Binders + folders re: Int'l Capital Group

Received By: [signature] (Signature)

Received From: no one here (Signature)

FD-597 (Rev 8-11-94)

UNITED STATES DEPARTMENT OF JUSTICE
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- [x] Seized

(Name)

(Street Address) 16870 West Bernardo, Suite 400

(City) San Diego, CA 92127

Room 443, South

Description of Item(s):

Binders labeled:

Mutual Funds Bryan Robarge 2003

Mutual Fund Transfers

SAL Financial Services

SAL Fincl Ser

American Funds 2000

Putman Funds 2000-2002

Van Kampen 2000-2001

Van Kampen Mutual Funds 2002

Van Eck Funds 1998-2001

Received By: (Signature) Received From: (Signature)

UNITED STATES DEPARTMENT OF JUSTICE
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(Name) ______

(Street Address) 16870 West Bernardo, Suite 400

(City) San Diego, CA 92127

Room 443, South

Description of Item(s):

Contact List - i2, ICG, INZ
SEC documentation
Certificates, correspondance, etc. for INZ
iCapital docs
Red folder w/ misc docs
Misc. Correspondance from ICG
ICG research
Atlas Mining binder
Blue folder w/ misc ICG docs
Green folder w/ misc docs

[signature]

Received By: [signature] (Signature)

Received From: no one here (Signature)

UNITED STATES DEPARTMENT OF JUSTICE
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- [x] Seized

(Name) ____

(Street Address) 16870 West Bernardo, Suite 400

(City) San Diego, CA 92127

Room 443, South

Description of Item(s):

Binders labeled:

Franklin Funds 1998-2001

First Trust 2000-2001

First Trust 2002-2003

MFS Funds 1998-2001

Phoenix Investments 2001-2002

ICG Securities Ltd Tax Return 2002-

[signature]

Received By: [signature] (Signature)

Received From: no one here (Signature)

FD-597 (Rev 8-11-94)

Page ~~2 of 3~~ of

UNITED STATES DEPARTMENT OF JUSTICE
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- [x] Seized

(Name)

(Street Address) 16870 West Bernardo, Suite 400

(City) San Diego, CA 92127

Room 443, South

Description of Item(s):

Miscellaneous papers - west bookcase
Binders labeled:
Broker/Dealer Acquisition
ICG Securities 2004 Acctg Dept.
Austam Securities Expenses
Austam Acctg Records
Black Binder (unlabeled)
Broker/Dealer
Limited Partnerships 2003

Adam [signature]

Received By: [signature] (Signature)

Received From: no one here (Signature)

FD-597 (Rev 8-11-94)

Page ______ of ______

UNITED STATES DEPARTMENT OF JUSTICE
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Receipt for Property Received/Returned/Released/Seized

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- [ ] Released To
- [x] Seized

(Name) ______

(Street Address) 16870 West Bernardo, Suite 400

(City) San Diego, CA 92127
Room 444

Description of Item(s): 1. Manila Folder "List"
2. Manila Folder "SAL-LAN HUYNH"

Received By: [signature] (Signature)

Received From: no one here (Signature)

FD-597 (Rev 8-11-94) Page 1 of ____

UNITED STATES DEPARTMENT OF JUSTICE
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- [x] Seized

(Name)

(Street Address) 16870 West Bernardo, Suite 400

(City) San Diego, CA 92127

Room 444

Description of Item(s): 1. Black Binder "IGS Securities Ltd"

2. Black Binder "Bear Stern Client List"

3. Manila Folder "Misc."

4. Manila Folder containing Promotional/Conference material

5. Manila Folder "Medical Capital Fund"

6. Manila Folder "Reef Income Funds" 2004"

7. Manila Folder "Reef Comm Revenue"

8. Manila Folder "Comm Revenue-Bryan..."

9. Blue Folder "IYZ Marketing"

10. Red Folder "Client Lists"

11. Documents "Internation Capital Group LLC"

12. Manila Folder "Postal/Express/Mail-Bryan Roberge"

13. Manila Folder "Postal/Express Mail-Out"

14 Manila Folder "E-mail-Out"

15. Manila Folder "Faxes-out in"

16. Manila Folder "Focus Report 6/2003"

17. Manila Folder "Withdrawal + Underwriting"

18. "Dougherty Resources"

19 Manila Folder "Mammoth Realty"

20. Manila Folder "Regus Business Centre" + Misc Docs

Received By: [signature] (Signature)

Received From: no one here (Signature)

ATTACHMENT A

16870 West Bernardo Drive, Suite 400, San Diego, California 92127 is situated on the fourth floor of a four story structure located on the corner of West Bernardo Drive and West Bernardo Court. The siding of the building has brown stone tiles. Large black tinted windows clearly define the four separate floors. On the outside of the building facing West Bernardo Drive are large black numbers clearly depicting "16870" and large black letters clearly depicting "University of Phoenix". On the outside of the building facing West Bernardo Court are large black letters clearly depicting "Wachovia Securities".

Suite 400 is described as the fourth floor of 16870 West Bernardo Drive. Outside the elevator to Suite 400 is a foyer with glass doors that lead to a reception desk. Hallways left and right of the reception desk lead to rooms marked with plaques indicating Room Number and the name of the business occupying the room.

The interior of Suite 400 consists of several businesses including the following businesses controlled by PHUONG LAN THI HUYNH: i2 Cyber Education Inc. in Room 416, International Capital Group Securities Ltd in Rooms 443 and 444, International Capital Group LLC in Rooms 409, 410, 411, 412, 413, 414, 415, and IN2 Technologies Inc. The businesses i2 Cyber Education Inc., International Capital Group Securities Ltd, International Capital Group LLC, and IN2 Technologies Inc. are to be searched.

Not to be included in the search are the other businesses located in Suite 400.

ATTACHMENT B

Items to be seized

1. Any and all records that relate to the finances, business practices, and ownership of i2 Cyber Education Inc., International Capital Group Securities Inc., IN2 Technologies Inc., or International Capital Group LLC, which relate to the time period of January 1, 2000 to the present, including but not limited to:

a. Financial statements and related work papers;

b. General accounting ledgers and journals, with supporting documentation and trial balances;

c. Ledgers and journals relating to i2 Cyber Education Inc., International Capital Group Securities Inc., IN2 Technologies Inc., or International Capital Group LLC's receipt of money or property relating to their business practices, including ledgers and journals relating to: sales; accounts receivable; inventory; and cash receipts and supporting documentation such as bills, receipts, and invoices;

d. Ledgers and journals relating to disbursements for any reason of money or property held by, or belonging to i2 Cyber Education Inc., International Capital Group Securities Inc., IN2 Technologies Inc., or International Capital Group LLC: purchases; accounts payable, accounts receivable, leases, payroll, and; cash disbursements, with supporting documentation such as bills, invoices, and receipts relating to expenses of i2 Cyber Education Inc., International Capital Group Securities Inc., IN2 Technologies Inc., or International Capital Group LLC;

e. Bank Statements, deposit and withdrawal tickets, debit and credit memoranda, wire transfer records, canceled checks, and check stubs;

f. Corporate charters and stock or other ledgers relating to ownership of i2 Cyber Education Inc., International Capital Group Securities Inc., IN2 Technologies Inc., or International Capital Group LLC and all agreements to which any owner, director, or officer of i2 Cyber Education Inc., International Capital Group Securities Inc., IN2 Technologies Inc., or International Capital Group LLC is a party;

g. Minutes of meetings of the directors or officers of i2 Cyber Education Inc., International Capital Group Securities Inc., IN2 Technologies Inc., or International Capital Group LLC and lists of such directors or officers;

h. All correspondence relating to the above, including the envelopes or packages in which the correspondence was mailed or transported;

2. All records relating to the operation of i2 Cyber Education Inc., International Capital Group Securities Inc., IN2 Technologies Inc., or International Capital Group LLC which relate to the time period of January 1, 2000 to the present, including but not limited to:

a. Business plans, forecasts and projections;

b. Contracts, including, but not limited to, promissory notes or security agreements to which i2 Cyber Education Inc., International Capital Group Securities Inc., IN2 Technologies Inc., or International Capital Group LLC is a party;

c. All correspondence relating to the above, including the envelopes or packages in which the correspondence was mailed or transported.

3. Any and all documents, records or other information relating to the creation and existence of trust accounts, in care of i2 Cyber Education Inc., International Capital Group Securities Inc., IN2 Technologies Inc., or International Capital Group LLC.

4. Any and all documents, records or other information which relate to the time period of January 1, 2000 to the present, to include but not limited to, prospectus and brochures, provided to potential investors, foreign currency traders, investment marketing entities regarding i2 Cyber Education Inc., International Capital Group Securities Inc., IN2 Technologies Inc., or International Capital Group LLC and its subsidiaries; and correspondence and other communications between i2 Cyber Education Inc., International Capital Group Securities Inc., IN2 Technologies Inc., or International Capital Group LLC and these entities.

5. Any and all documents, contracts and agreements with potential investors, foreign currency traders, investment marketing entities. These records should include but are not limited to the following:

a. Commission schedules and/or contracts;
b. Insurance documentation covering all accounts
c. Trust account documentation
d. Memoranda and correspondences

e. Account statements
f. Off-shore business accounts
g. Off-shore business agreements

6. Any and all documents, contracts, correspondence and agreements with i2 Cyber Education Inc., International Capital Group Securities Inc., IN2 Technologies Inc., or International Capital Group LLC clients, investors, traders, investment marketing entities which relate to the time period of January 1, 2000 to the present. These records should include, but are not limited to, the following:

a. Investor agreements
b. Trader agreements
c. Off-shore business accounts
d. Off-shore business agreements
e. Investor, trader, off-shore business contact, and bank, names, addresses and phone listings.
f. Retained copies of all UCC filings

7. To the extent necessary, may seize computer hardware for purposes of obtaining the above information to be returned within 20 days absent further court order.

8. The term "records," "documents," "files," and "information" include all of the foregoing items of evidence in whatever form and by whatever means such records, documents, files or information, their drafts, or their modifications may have been created or stored, including, but not limited to, any handmade form (such as writing or drawing with any implement on any surface, directly or indirectly); any mechanical form (such as tape recordings, cassettes, compact discs, or any information on an electronic or magnetic storage device, such as floppy diskettes, hard disks, backup tapes, CD-ROMs, optical discs, printer buffers, smart cards, memory calculators, electronic dialers, Bernoulli drives, or electronic notebooks, as well as printouts or readouts from any magnetic storage device).

9. Any and all computers or computer systems including, but not limited to, computer processing units and peripheral hardware such as monitors, modems, network hubs, external drives and external digital storage devices (such as Jazz or Zip drives, disks, diskettes, CD-ROM disks, backup tapes, personal digital assistants, and the like), printers, cables and keyboards.

10. Any and all computer software, that is, digital information that can be interpreted by a computer and any of its related components to direct the way they work. This includes but is not limited to programs to run operating systems, applications (like

word-processing, graphics, or spreadsheet programs), utilities, compilers, interpreters, and communications programs.

11. Any and all computer-related documentation, including but not limited to written, recorded, printed, or electronically stored material that explains or illustrates how to configure or use computer hardware, software, or other related items.

12. Any and all computer passwords and other data security devices that are designed to restrict access to or hide computer software, documentation, or data.

13. In executing the warrant, the agents are authorized to seize the above-described computer system, software, documentation, data, and input/output peripheral devices for processing by a qualified computer specialist in a laboratory or other controlled environment. If after inspecting the seized computer system, software, documentation, data, and input/output peripheral devices, the computer analyst determines that these items are not included in the items to be seized or are no longer necessary to retrieve or preserve the data evidence, the Government will return them to the party from whom they were seized within 10 business days.

14. 1994 Jaguar four door sedan with California License Plate 4FNM960 and VIN SAJKX1743RC693100 with registered owner PHUONGLAN T HUYNH.

15. 1985 Mercedes four door sedan with California License Plate 1MKE726 and VIN WDBAB33C1FA260835 with registered owner DUONG FRANK PHAN V or LAN HUYNH P.